

"Only when it starts crumbling down, that's when you'll know": The role of trade union officers and reps in supporting employees who are experiencing domestic violence/abuse.

EXECUTIVE SUMMARY June 2019

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Key Findings

This was a two phase research project into the role of trade union officers and representatives in supporting employees who are experiencing domestic violence/abuse. In-depth interviews were conducted with 57 union representatives and officers. Several key findings from phase one were reaffirmed in the analysis of discussions with respondents from phase two which corroborate and, therefore, substantiate the outcomes of the first piece of research undertaken (see 'outputs' p7). The second wave included a broader range of participants. The projects were conducted with the kind support of the TUC.

Union Level Approaches

- In organisations which recognise unions, the union rep and full time officers (FTO) can play a key role supporting employees who are experiencing domestic abuse.
- Evidence of effective partnership working between reps and line managers in supporting victims/ survivors.
- Many unions have a wide range of materials to raise awareness and support representatives in handling domestic violence/abuse cases in the workplace.
- Training resources for reps are available, but it can be difficult to get time to attend training. Therefore, often they are handling cases without training.
- There is a clear need to roll out of domestic violence/abuse training.
- Respondents advocated that an understanding of the impact of domestic violence/abuse on members be built into stewards' training and that of health and safety reps and union learning reps.

Organisational Level Approach

- There remain difficulties in persuading some employers that domestic abuse is a workplace issue. Still perceived as a 'private' matter
- Impact of abuse can reduce attendance and performance; perpetrators may continue to abuse staff when at work; and the research identified health and safety concerns for victims/ survivors.
- Specific domestic abuse policies are uncommon within organisations and may not be effective even where they exist. Requiring victims to disclose their abuse as a way of accessing the policy can be counterproductive.



Absence/Performance Management

- Absence policy infringements often trigger managerial intervention and disclosure.
- Managers are rarely trained to handle domestic violence/abuse and are unlikely to consider it as a cause of poor performance or attendance. Their responses to cases varied and they could threaten victims with disciplinary action or dismissal but were often more sympathetic when aware of the abuse.
- Representatives may need to persuade managers to take appropriate action.
- HR's responses also varied. They appeared to be more knowledgeable and easy to access when `in-house' rather than where this function was accessed remotely.
- Whilst co-workers were reported as often supportive, they may resent what they perceive to be preferential treatment.

Domestic Abuse/Violence Policies

- Clear and transparent domestic abuse policy and procedures should be created and integrated into the working of all
 organisational policy.
- It is crucial that all organisations ensure that existing policy and practice around absence and performance management work in concert, and do not conflict with domestic abuse policy and practice. Recognising that abuse could, for instance, affect the performance and attendance of employees.
- Employers should avoid applying punitive action immediately without considering first other reasons relating to possible abuse.
- The rep or FTO should utilise their knowledge of organisational policies and practice and terms and conditions to negotiate reasonable adjustments in work with management, and challenge unsubstantiated sanctions arising out of the abuse.

Disclosure

- Victims are often reluctant to talk about the abuse. They may be concerned about confidentiality or the implications for their personal life, career and reputation.
- Employees may worry that disclosing to representatives results in unwanted formal action and need considerable reassurance about confidentiality.
- A crisis at home or work is what most commonly leads to disclosure in the workplace - i.e. when they are facing dismissal for poor performance or from attendance issues stemming from the abuse.
- Victims / survivors may leave work (voluntarily or after dismissal) without ever officially talking about the abuse.

The Impact on Representatives

- Difficult to remain detached from cases, as advised, and not offer personal support.
- Can be emotionally demanding, and there is a need for unions to provide more support to their representatives.

Awareness Raising

 All respondents felt that a concerted programme of awareness-raising and training is necessary across all sectors in order to make managers and union reps more aware of the signs that an employee might be experiencing domestic abuse, and to provide information about what action to then take.



The Role of Union Representatives

- Reps emphasised that their role is to support, advise and direct members to professionals.
- Reps are often first involved when employee's face disciplinary action. They will try to encourage disclosure, to: represent the victim; reduce unfair sanctions; and signpost to external support agencies. But disclosure is not easy even at this stage.
- It is vital to have good relationships between reps, managers and HR; and for all parties to be willing to act flexibly and often 'informally' to support victims. Reps need awareness of: internal and external support services, and processes.

The links to wellbeing issues

- Domestic abuse should not be seen solely as an equality issues but should also be considered within wider union and employer strategy and practice in supporting the wellbeing of employees
- The psychological impact, particularly stress, that domestic abuse can have upon employees should also be fully recognised.
- For many reps and officers, the approach taken in campaigns to reduce the stigma of mental health issues in the workplace and addressing its impact, could be drawn upon to inform approaches to addressing the impact of domestic abuse.

The Business Case

- Legal argument for employers to address raising awareness and training and domestic abuse policy and practice.
- Clear business case to argue that addressing performance and absence issues arising from domestic abuse will improve employee productivity, motivation and reduce costly staff turnover.

OUR CONCLUSIONS

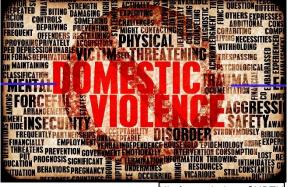
Fundamentally for both phases of the research, responding effectively to domestic violence/abuse in the workplace involves raising awareness. Many trade unions have been actively involved in such initiatives and continue to support them. Raising awareness must include providing information on the support, both internally and outside the organisation, that employees can access should the need arise.

Although the TUC's (2014) research suggested that victims of domestic violence/abuse do not look to their union for advice, our research shows that union representatives can have a crucial role to play in an employee being able to keep their job and access organisational support. However, it is also very clear that whilst the stigma attached to domestic abuse continues to hold such a powerful influence the problem of non-disclosure will continue to prevent many victims from seeking help. The participants in both waves of this research were aware of domestic violence/abuse and its impact on the workplace; however, they believed union representatives more generally need to be alerted to this as a possible factor in cases where employees are having issues with attendance or performance.

In both the original study in 2014 and the 2018 phase there continues to be a lack of understanding and awareness within workplaces in general concerning domestic abuse. Few organisations have a specific domestic violence/abuse policy and most managers and even HR professionals, are unlikely to have had any specific training. Even where there is a policy there needs to be more practical advice about what both employees and managers can or should do in response to domestic abuse. A 'toolkit' approach guiding the individuals through the actions, support and processes made freely available and well publicised (beyond an intranet) could be helpful.

Organisational responses tend to be reactive and ad hoc, although often

ultimately supportive, but it requires a huge leap of faith for a victim/survivor to disclose to anyone when it is unclear from the outset how this information will be received. Disclosure is normally triggered by a crisis and the interviewees' experiences echo those in the wider research; namely that problems with performance and attendance are most commonly when domestic violence/abuse will be brought to a manager's and union representative's attention. With the move to more formalised and wideranging performance management practices and the devolution of responsibility for people management to line mangers, this is something that should be included in managerial training on performance management.



Kind permission of URTU

Where HR is outsourced this can raise further challenges, as it can make it difficult for managers to know how and where to access information. It also makes it harder for relationships between union representatives and HR to develop, and strong relationships can be important in ensuring that the employee has the necessary long-term support to enable them to stay in employment whilst trying to deal with the domestic violence/abuse.

Although union reps can access a range of specialist training, most respondents found themselves involved in supporting a member experiencing domestic violence/abuse without having training. The testimony of the interviewees demonstrates the range of skills needed in such circumstances. Crucially, their skill in understanding terms and conditions and organisational policy and procedures, in the absence of actual domestic abuse agreements, allowed many reps to negotiate reasonable adjustment for their member, despite often being in the face of more punitive action generated by management applying absence and performance policy without understanding of abuse. However, the interpersonal skills required to persuade an employee to disclose, even in the face of disciplinary sanctions, are significant, as are those needed to support an employee through what are likely to be traumatic and very stressful situations. Reps' role can go beyond that expected from others.

Official union advice is to point an employee towards specialist agencies who can assist and it is clear that this is taken note of by those reps we spoke to.

But it is also clear that even with access to specialist support (which it should be noted cannot be guaranteed because of significant cuts to services), representatives devote considerable time to supporting their members and that this can impact upon them in quite fundamental ways. Although several reps remarked that they were not counsellors, this is a role that they perceived themselves to play in many cases. Even though this is not how counsellors work, reps used this

metaphor to describe how they at times go beyond support in the workplace (for example, checking up regularly outside of work to make sure employees were alright); and that the situations with which they deal can be very difficult to leave behind even when the case is resolved. This can lead to negative impacts on reps own health. It was argued by most respondents that trade unions have a duty of care to ensure that the mental and emotional wellbeing of the reps/officers in this situation are recognised and fully supported.

RECOMMENDATIONS

In the workplace

Ideally, initiatives need to come from the top. As the toolkit of Business in the Community (BinC) rightly counsels, 'If feasible, appoint of a senior HR lead who can help lead the corporate conversation and will be trusted by employees to deal with their concerns sensitively and in confidence. HR can provide leadership and support for staff in the context of organisational policies and guidelines' (2018:7). This guidance needs to be heeded as a matter of urgency by more employers, certainly given the experiences consistently reported by respondents to this study.

A proposed model employer-union strategy was an oft cited issue for interviewees The GMB, UCU and UNISON unions for example, offer excellent templates. What is missing from the BinC toolkit and the three union models cited here is the need for the domestic abuse policy to be integrated with other policies. It could be good practice to audit all organisational policies and practice, but particularly people management policies such as absence and performance management, to ensure that the domestic abuse policy is securely and unambiguously embedded within those policies and practices. In this way, the concern from respondents that they are often 'fighting the system' to get justice and reasonable adjustment for their member can be addressed, as the domestic abuse policy will be integrated rather than in conflict with other people management policies. It is also important for the policy to be clear, effective and easily accessible by all staff. In particular, victims/ survivors need to be able to see what options are available to them and exactly what the

process is if they disclose or not. Options for accessing support without disclosure also need to be considered, due to complicated risks and stigma of speaking out about abuse.

An essential part of any domestic abuse policy, and good practice, is providing workplace adjustments to enable the employee to continue in work. A wide range of these are discussed in the report including: security at work and on commute; flexibility in hours; relocation to another site if possible; time off to deal with the direct and indirect consequences of abuse such as relocation or legal issues; adjusted absence and performance management expectations; counselling and informal 'buddy' systems.



Kind Permission Merseyside Domestic Abuse Workplace Scheme

It is clear there is a vital need to raise awareness in workplaces of domestic abuse, and the realities of how it impacts employees and the workplace. The research has shown the importance of ensuring staff throughout the organization are trained, due to the potential for colleagues knowing about the abuse before any official disclosure. Respondents also recommended careful planning of awareness raising campaigns or provision of supportive materials to those experiencing abuse. They highlighted the importance of putting information in workplaces in safely accessible places i.e. back of toilet doors. To ensure that victims/survivors accessing materials were not observed by others.

The study also revealed the need to promote existing training and resources more widely. Many unions have materials and courses for representatives and members, however, there can be limited knowledge of these. Additionally, in some organisations where domestic abuse policies existed it was reported that awareness and therefore utilisation of was limited. It was noted that Northumbria Police and Crime Commission (PCC) has been working with employers and trade unions to train domestic violence champions to raise awareness and to support and signpost employees experiencing domestic abuse.¹ This, it is felt, is a valuable model for the union movement to promote with PCCs across the region and beyond and since our fieldwork was completed new champions schemes are being rolled out such as one in Merseyside².

There is a clear need to enable line managers and HR to be more effective in addressing the impact of domestic violence/abuse in the workplace. A wideranging and coherent programme of training and awareness raising would be valuable. Also drawing on the good work of unions working in partnership with HR and line managers as reported on in this study. Similarly, the domestic abuse legislation is a useful catalyst for this action, and in driving a properly

¹ For further details see:

http://www.northumbria-pcc.gov.uk/policecrime-plan/vawg/workplace-domesticviolence-champions/ ² For details see: <u>https://www.merseysidepcc.info/DAWorkpla</u> <u>ceScheme.aspx</u> negotiated agreement on domestic abuse policy and practice. Besides the legal case, there has been highlighted in the research the existence of a clear business case. It is felt that union negotiators can argue with authority that the proposals set out in a model agreement will result in reduced turnover of staff, reduced employee absence and improved productivity and motivation of workers. Resources such as EHRC (2010) can also provide further evidence of the benefits of supporting victims/survivors.

In terms of better equipping union activists and officers to represent members and negotiate agreements, the unique educational approach of union learning should be an intricate part of this strategy. We would recommend rolling out some of the useful TUC led domestic abuse workshops across the region. Also that a basic understanding of domestic abuse and its impact is part of the training of all stewards, health and safety reps and union learning representatives.

Trade unions and employers can form informal or formal partnerships with external support services such as refuges and domestic abuse victim support services to raise awareness within their organisations. They can also offer mutual support, for instance many examples were given of representatives and staff fundraising for their local refuge. Whilst specialist services were able to provide expert speakers or advice to staff, either those experiencing abuse or representatives supporting victims.

The study highlighted the importance of 'caring for the carer' to enable representatives and officers to be able to continue supporting victims/ survivors. A variety of ideas were suggested that unions could implement to support reps including: mentoring; counselling; confidential debriefing, training, and the importance of boundaries of the role.

Respondents advocated learning from other successful wellbeing at work strategies to help develop more resources for domestic abuse. For instance, mental health campaigns had reportedly helped to reduce stigma and support staff, and it was hoped there could be similar success for domestic abuse.

It was also seen as important to incorporate domestic abuse as both an equality and wellbeing issue. As although women are statistically at higher risk and certain groups of staff may face additional challenges, it was vital to acknowledge that abuse can affect any employee.

Taking the agenda forward

A further key outcome from the research was for it to act as a spring board for dissemination of the findings from both phases but also to promote action based on these findings. This has been progressed to some degree in several ways by the team, for instance through the local media and presentations to and discussion with several relevant bodies, but the opportunity to go further remains open. It is felt that the findings can act as an impetus to a raising awareness campaign.



The data collection stage of the research closed in July 2018 with a conference of over 90 delegates and speakers at the Mechanics Institute in Manchester. Featuring several speakers, and including initial feedback on the phase two results. Speaker Dame Vera Baird, the Police and Crime Commissioner for Northumbria, stressed to the delegates and speakers at the conference the need to lobby the Government to specifically include in the Domestic Abuse Bill the workplace actions reviewed in the research and considered in this report.

These recommendations resonate with one of our other conference speakers Professor Nicole Westmarland's (2017) research, who concurs that there is a legal case to ensure that all organisations should recognise their role in supporting employees experiencing abuse; for instance, to have the legal right to request flexible working from their employer and also the entitlement to paid time off when experiencing abuse.

Equally pertinent is that a legal prerequisite for employers to support victims to remain in work whilst experiencing abuse would support the Government's plan as part of the legislation to 'make illegal' economic abuse of the victim by the perpetrator (Casciani, 2019; Moore, 2019).



Dame Vera Baird presenting at our conference

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Our outputs to date

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RESOURCES

Freephone 24-Hour National Domestic Violence helpline: 0808 2000 247

(Run in partnership between Women's Aid and Refuge) "The helpline is answered by fully trained female support workers and volunteers, who will answer your call in confidence. All calls to the domestic violence helpline are free from mobiles and landlines. We can support survivors of domestic abuse, friends and families, and professionals who are in contact with domestic violence survivors."

For women

www.womensaid.org.uk

www.refuge.org.uk

www.hiddenhurt.co.uk

<u>For men</u>

Men's Advice Line: www.mensadviceline.org.uk or o8o8 8o1 0327

www.survivorsuk.org with online helpline

Workplace resources

- EHRC/ CIPD (2013), Managing and Supporting Employees Experiencing Domestic Abuse. https://www.equalityhumanrights.com/sites/default/files/domesticabuseguide.pdf
- EHRC Domestic abuse: workplace policies and managing and supporting employees [including the business case for supporting victims/survivors] https://www.equalityhumanrights.com/en/advice-and-guidance/domestic-abuse-workplace-policies-and-managing-and-supporting-employees
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- TUC Domestic Violence: a guide for the workplace https://www.tuc.org.uk/publications/domestic-violence-guide-workplace
- TUC Domestic Violence eNote: Interactive guide for union reps https://www.tuc.org.uk/research-analysis/reports/domesticviolence-enote
- Employers' Initiative on Domestic Abuse https://eida.org.uk/
- Corporate Alliance Against Domestic Violence http://thecorporatealliance.co.uk/
- Business in the Community (2018), Domestic abuse: a toolkit for employers.
- https://wellbeing.bitc.org.uk/sites/default/files/kcfinder/files/bitc_phe_domestic_abuse_toolkit.pdf
 - Workplace Domestic Violence Champions [often free training and awareness raising resources for local companies]
 - <u>http://www.northumbria-pcc.gov.uk/police-crime-plan/vawg/workplace-domestic-violence-champions/</u>
 - <u>https://www.merseysidepcc.info/DAWorkplaceScheme.aspx</u>
 - http://www.cumbrialscb.com/LSCB/professionals/domesticabuse/domesticabusechampionsnetwork.asp [Cumbria not workplace specific but appears to be for all community as well as businesses]

<u>Trade unions</u>

[Many trade unions have model policies and resources on domestic abuse, please contact your union for details. These are some of the publically available resources]

- UNISON https://www.unison.org.uk/content/uploads/2017/02/24192.pdf
- CWU [see links on page] https://www.cwu.org/my-union/help-and-support/women/
- USDAW https://www.usdaw.org.uk/Help-Advice/Health-Wellbeing/Domestic-Violence
- UCU https://www.ucu.org.uk/media/8390/Model-domestic-violence-policy/pdf/Domestic_abuse_model_policy.pdf